

Company Number: 12748135

Court reference: CR-2020-003544

1 September 2020

CODERE FINANCE 2 (UK) LIMITED

(the "Company")

NOTICE OF CONVENING HEARING DETAILS

We refer to the practice statement letter issued by the Company on 6 August 2020 (the "**Practice Statement Lettter**"). Terms used but not defined in this notice shall have the meaning given to them in the Practice Statement Letter.

NOTICE IS HEREBY GIVEN that the Convening Hearing with respect to the Scheme will be held at 10.30 am (London time) on Thursday 3 September 2020 and will take place remotely. Scheme Creditors who wish to attend the Convening Hearing should reach out to the Court directly or contact Clifford Chance (ProjectClimb2020@CliffordChance.com) to arrange for the dial in details to be provided to them.

Please note that the listings are subject to change and Scheme Creditors are encouraged to check the Insolvency and Companies List (<https://www.justice.gov.uk/courts/court-lists/list-cause-rolls2/>) before Thursday morning.